

Dynamics Business Central Integration with Laserfiche®

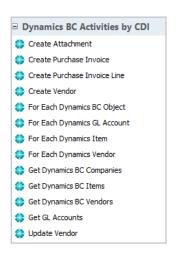
ABOUT

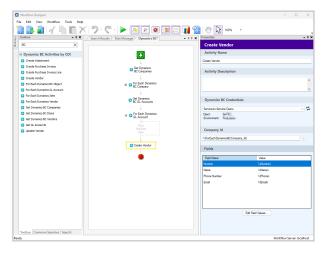
The Dynamics Business Central Integration with Laserfiche® by CDI provides organizations with the capability to automate actions in Dynamics Business Central from Laserfiche Workflow. This integration enables users to query, update, and create Dynamics Business Central records directly from Laserfiche, streamlining operations and reducing manual effort.

With this suite of activities, users can incorporate Dynamics Business Central actions into new or existing workflows, such as creating Purchase Invoice records or updating Vendor profiles.

Combined with Laserfiche Forms, tightly integrated processes can be developed to increase efficiency and accuracy by reducing manual entry and opportunities for user-error.

Information in both Dynamics Business Central and Laserfiche can be synchronized - either on-demand or via scheduled tasks - creating a seamless extension of both systems.





FEATURES

- Simple configuration in Workflow Designer, following standard practices such as dynamic tokens and automatic validation.
- Dynamics Business Central data retrieval including:
 - Companies
 - Items
 - Objects
 - Vendors
- Create and Update Dynamics Business Central objects, such as:
 - Purchase Invoices
 - Vendors
- Add direct links in Dynamics Business Central records to view corresponding Laserfiche documents and/or folders.