

SIGNiX Integration for Laserfiche®



ABOUT

CDI's SIGNiX® integration for Laserfiche® allows users to easily send documents stored in a Laserfiche repository out for signature through the SIGNiX editor.

With this integration, users are able to open documents from Laserfiche, place recipient specific tags (such as signature/initial boxes) in documents and email them out. Recipients will be notified of the signature requirements via email - and once the document is signed and emailed back, both sent and signed documents will then automatically be archived in Laserfiche, with appropriate metadata applied.

The Integration from CDI allows Laserfiche users to:

- Open documents in the SIGNiX editor from Laserfiche.
- Send documents to one person or to multiple recipients.
- Have returned, signed documents automatically archived in Laserfiche, linked to and stored in the same location with the original document.
- Easily incorporate signature processes as part of an internal process/workflow.
- Request Signatures using the SIGNiX Workflow Activity.
- Drag Activity into the designer and configure properties the same way users would use other Workflow Activities.

The CDI integration for SIGNiX provides organizations with an easy way to sign and send documents for signature without disrupting existing processes. Coupled with Laserfiche Workflow, the integration can significantly improve efficiency in signature processes.

